

Cannabis

CSE : CGOC GROWTH OPPORTUNITY CORPORATION

Public Portfolio Update

SEPT/ 2019

INCEPTION: January 26, 2018

Share Price: C\$ 1.41

Warrant Price: C\$0.05

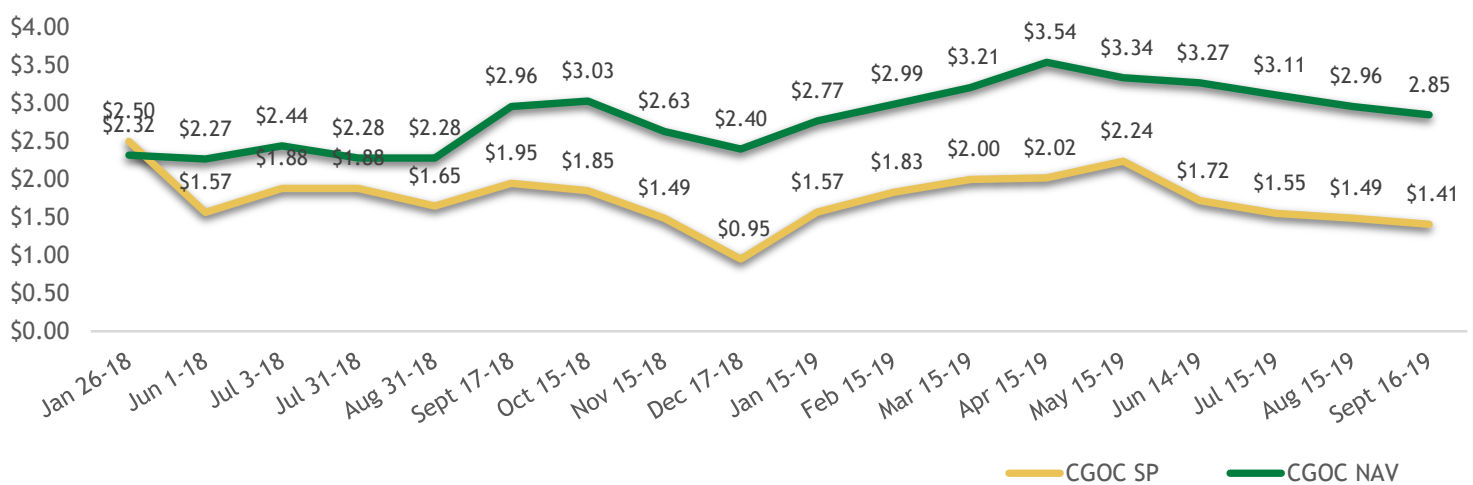
NET ASSET VALUE: C\$2.85
(as at Sept. 16, 2019)

Cannabis Growth Opportunity Corporation's ("CGOC"), is an investment corporation that offers unique global exposure to the emerging global cannabis sector. CGOC's main objective is to provide shareholders long-term total return through its actively managed portfolio of securities, both public and private, operating in, or that derive a portion of their revenue or earnings from products or services related to the cannabis industry.

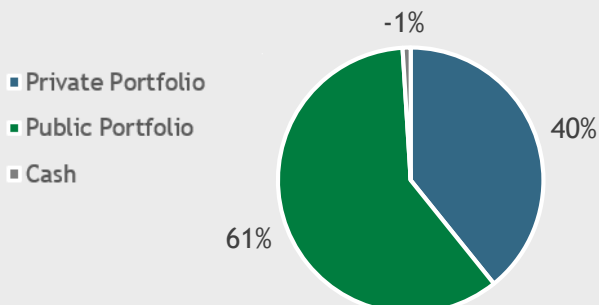
Since inception (January 26, 2018), the Net Asset Value ("NAV") of the total portfolio has increased by 23% (see press release dated September 19, 2019).

HIGHLIGHTS

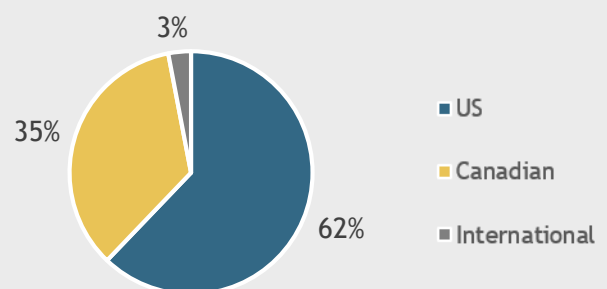
- Share price decrease of 5% over the previous month closing at \$1.41 on September 16, 2019, perpetuated by the downtrend in the sector.
- Discount to NAV of 51% - while the sector and markets trended downwards, the valuation of CGOC's portfolio has seen strong performance when compared to a number of indices.



Portfolio Breakdown



Geographic Breakdown of Public Portfolio



Value for NAV is a non-IFRS (international financial reporting standards) measure and was calculated based on the estimated carrying value of CGOC's private investments used to calculate the monthly NAV. The term does not have any standardized meaning according to IFRS and therefore may not be comparable to similar measures presented by other companies. Management believes that the Value for NAV as provided can provide useful information to its shareholders in understanding the performance of the portfolio.

TOP 10 PUBLIC HOLDINGS *(at cost, in alphabetical order)*

PUBLIC PORTFOLIO	LISTING & SYMBOL	WEIGHTING (Fair Market Value)
Bhang Inc.	CSE: BHNG	6%
Grassroots Cannabis	<i>Not yet listed</i>	5%
Heritage Cannabis	CSE: CANN	6%
Jushi Holdings Inc.	NEX: JUSH.B	17%
Loudpack (LPF Investment Corp.)	<i>Not yet listed</i>	4%
Next Green Wave	CSE: NGW	11%
Planet 13 Holdings Inc.	CSE: PLTH	7%
TerrAscend Corp.	CSE: TER	5%
Vireo Health Inc.	CSE: VREO	4%
VIVO Cannabis	TSX-V: VIVO	4%

THE CGOC ADVANTAGE



ACTIVELY MANAGED INVESTMENTS

Combined investment and cannabis experience to actively manage investments in public cannabis companies that have exhibited strong growth and demonstrate great potential for profitability.



EARLY MOVER ADVANTAGE

Exposure to investment opportunities in the high growth, multifaceted global cannabis industry before large institutional investors.



PRICING POWER

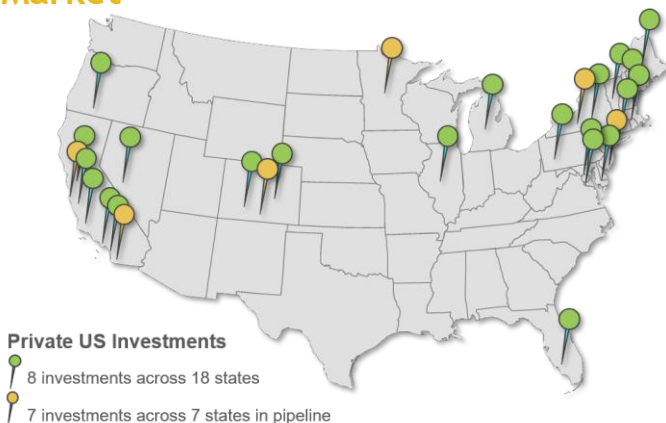
Established relationships facilitate directly sourced deals with issuers, customize structures and negotiate favorable terms on behalf of the Corporation.



PRE-IPO DEAL FLOW

Access to meaningful deal flow.

Your Gateway to the US Cannabis Market



CGOC Network Advantage

Creating value that results in proprietary deal flow

