

Cannabis

CSE : **CGOC** GROWTH OPPORTUNITY CORPORATION

Public Portfolio Update

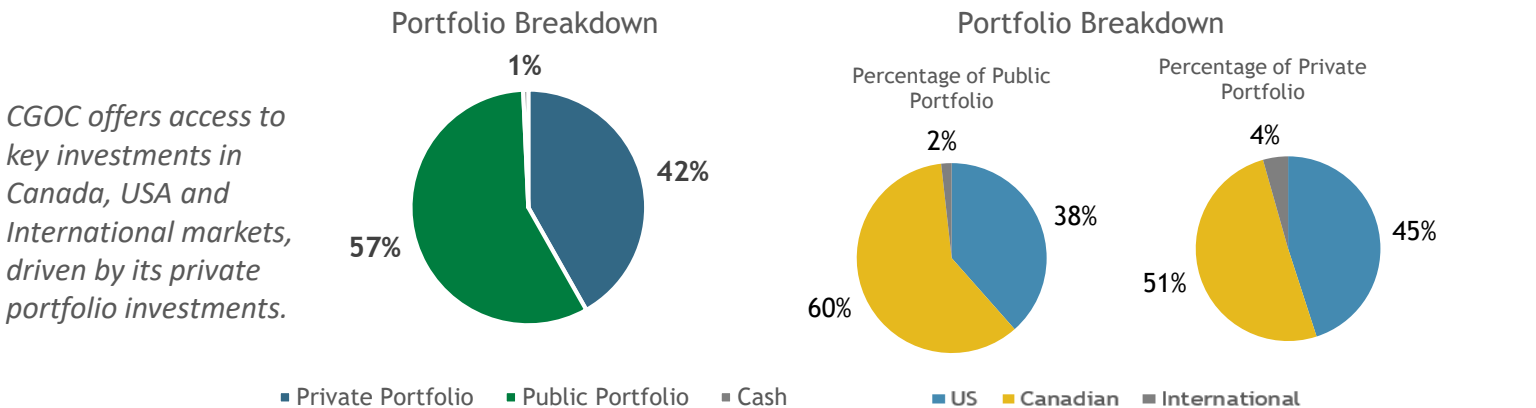
FEB/2019

Cannabis Growth Opportunity Corporation's ("CGOC"), is an investment corporation that offers unique global exposure to the emerging global cannabis sector. CGOC's main objective is to provide shareholders long-term total return through its actively managed portfolio of securities, both public and private, operating in, or that derive a portion of their revenue or earnings from products or services related to the cannabis industry.

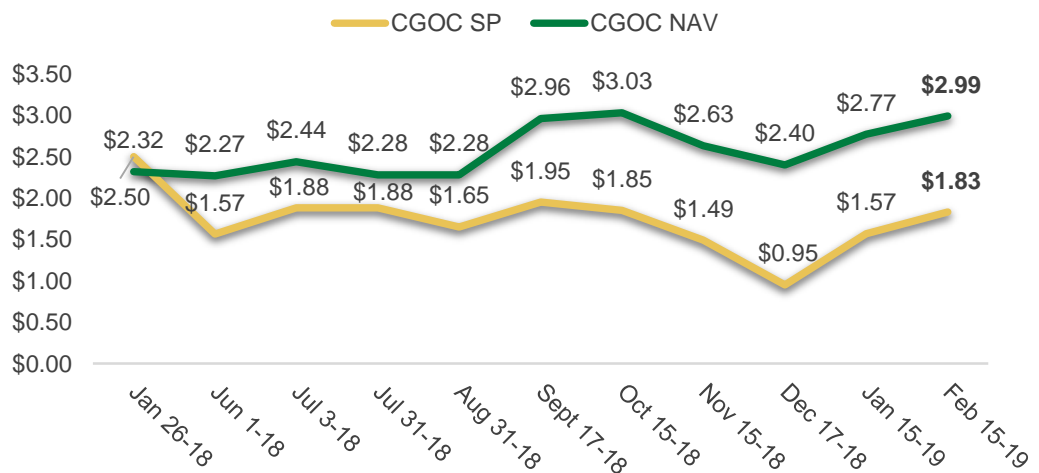
Since inception (January 26, 2018), the Net Asset Value ("NAV") of the total portfolio has increased by 20% (see press release dated January 17, 2019).

HIGHLIGHTS

- Share price increased by 98% since the start of 2019 (closed at \$2.12 on Feb/21/2019)
- Successful annual and special meeting of shareholders held on Feb/21/2019
- Global advancements continue as Israel and Columbia allow export of Cannabis



INCEPTION: January 26, 2018
Share Price: C\$ 1.83
Warrant Price: C\$0.28
NET ASSET VALUE: C\$2.99
(as Feb. 15. 2019)



TOP 10 PUBLIC HOLDINGS *(at cost, in alphabetical order)*

PUBLIC PORTFOLIO	LISTING & SYMBOL	PERCENT OF PUBLIC PORTFOLIO
C21 Investments Inc.	CSE: CXXI	7%
Cannex Capital Holdings Inc.	CSE : CNNX	5%
CannTrust Holdings Inc.	TSX: TRST	5%
Indiva Limited	TSX-V: NDVA	7%
LPF Investment Corp	Not yet public	4%
Organigram Holdings Inc.	TSX-V: OGI	5%
Sunniva Inc.	CSE: SNN	7%
Valens Groworks Corp.	CSE: VGW	4%
Village Farms Inc.	TSX : VFF	5%
VIVO Cannabis	TSX-V: VIVO	6%

THE CGOC ADVANTAGE



ACTIVELY MANAGED INVESTMENTS

Combined investment and cannabis experience to actively manage investments in public cannabis companies that have exhibited strong growth and demonstrate great potential for profitability.



EARLY MOVER ADVANTAGE

Exposure to investment opportunities in the high growth, multifaceted global cannabis industry before large institutional investors.



PRICING POWER

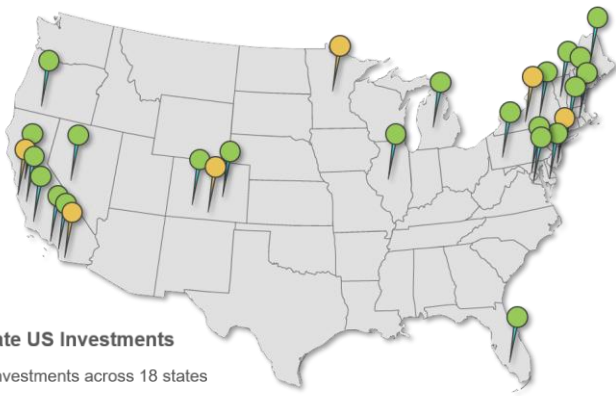
Established relationships facilitate directly sourced deals with issuers, customize structures and negotiate favorable terms on behalf of the Corporation.



PRE-IPO DEAL FLOW

Access to meaningful deal flow.

Your Gateway to the US Cannabis Market



Private US Investments

8 investments across 18 states

7 investments across 7 states in pipeline

CGOC Network Advantage

Creating value that results in proprietary deal flow

