

Cannabis

GROWTH
OPPORTUNITY
CORPORATION

CSE : CGOC

CGOCCORP.COM

HIGHLIGHTS

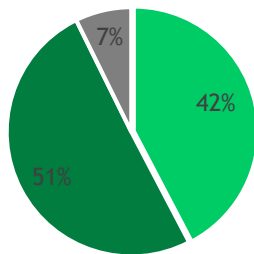
- Legalization throughout the United States continues with Michigan, Missouri, Oklahoma and Utah have approved the use of medicinal marijuana, bringing the total number of recreational use states to 10 and medicinal use states to 33.
- 2018 Farm Bill allowing hemp production and CBD extraction
- As at December 17, 2018, CGOC purchased a total of 110,400 common shares through its NCIB.

TOP 10 HOLDINGS (at cost, in alphabetical order)

PUBLIC PORTFOLIO	LISTING & SYMBOL	PRIVATE PORTFOLIO
C21 Investments Inc.	CSE: CXXI	Bhang Corporation
Cannex Capital Holdings Inc.	CSE : CNNX	Global Cannabis Innovators Corp.
CannTrust Holdings Inc.	TSX: TRST	Green Relief Inc.
Indiva Limited	TSX-V: NDVA	Hydrx Farm Ltd.
LPF Investment Corp	Not yet public	Jushi Inc.
Organigram Holdings Inc.	TSX-V: ORG	CB2 Insights (formerly "Sail Cannabis")
Sunniva Inc.	CSE: SNN	Norcal Cannabis Company
Valens Groworks Corp.	CSE: VGW	Tokr LLC
Village Farms Inc.	TSX : VFF	Vireo Health Inc.
VIVO Cannabis	TSX-V: VIVO	Whistler Medical Medical Corporation

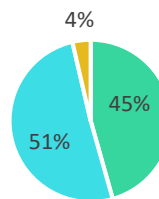
CGOC offers access to key investments in Canada, USA and International markets, driven by its private portfolio investments.

PORTFOLIO BREAKDOWN

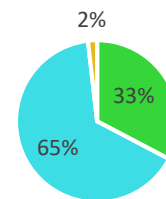


■ Private Portfolio ■ Public Portfolio ■ Cash

Geographic Breakdown of Private Portfolio



Geographic Breakdown of Public Portfolio



■ Canada ■ USA ■ International

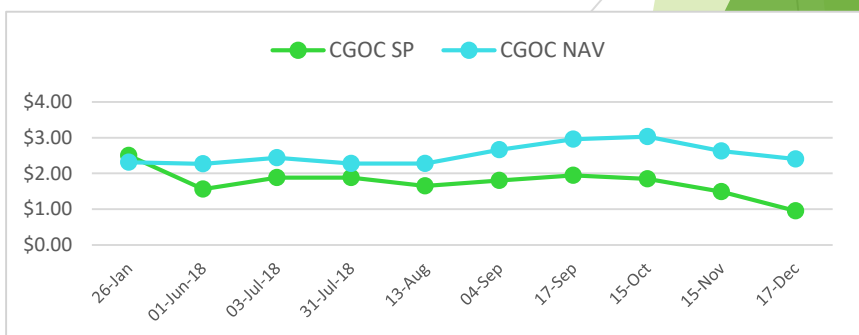
INCEPTION DATE: January 26, 2018

Share Price: C\$ 0.95

Warrant Price: C\$0.10

NET ASSET VALUE: C\$2.40

(as Dec.17. 2018)



THE CGOC ADVANTAGE



ACTIVELY MANAGED INVESTMENTS

Combined investment and cannabis experience to actively manage investments in public cannabis companies that have exhibited strong growth and demonstrate great potential for profitability.



PRE-IPO DEAL FLOW

Access to meaningful deal flow.



EARLY MOVER ADVANTAGE

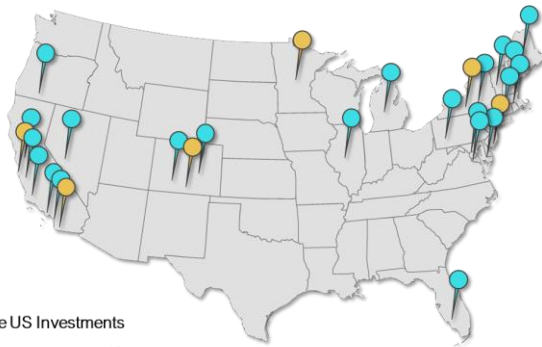
Exposure to investment opportunities in the high growth, multifaceted global cannabis industry before large institutional investors.



PRICING POWER

Established relationships facilitate directly sourced deals with issuers, customize structures and negotiate favorable terms on behalf of the Corporation.

Your Gateway to the US Cannabis Market

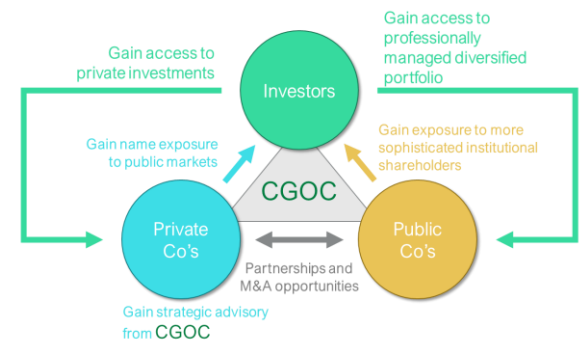


Private US Investments

- 8 investments across 18 states
- 7 investments across 7 states in pipeline

CGOC Network Advantage

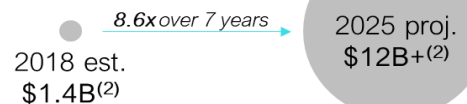
Creating value that results in proprietary deal flow



Canada leading a unique value-creation opportunity

Canadian Market

By 2025, Canadian Cannabis market is forecasted to be on par with the size of beer & tobacco today.⁽¹⁾



US Market

While the current regulatory environment remains challenging, change is happening fast. New research estimates suggest increasing long-term industry potential.



Canada in the Global Market

Canadian companies and investors have tremendous opportunities globally, given Canada's current position as a change leader in the global industry.

Canada leading the world
ACMPR legislation becoming a standard framework globally

Canadian companies expanding globally:
14 companies expanding across 13 markets

Global medical market growth:
+21% CAGR 2018-2022⁽³⁾

(1) Source: Eight Capital
(2) Source: Latest Research reports from Cowen and Company
(3) Source: Arcview



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