

Nov
2018

Cannabis

GROWTH
OPPORTUNITY
CORPORATION

CSE : CGOC

CGOCCORP.COM

HIGHLIGHTS

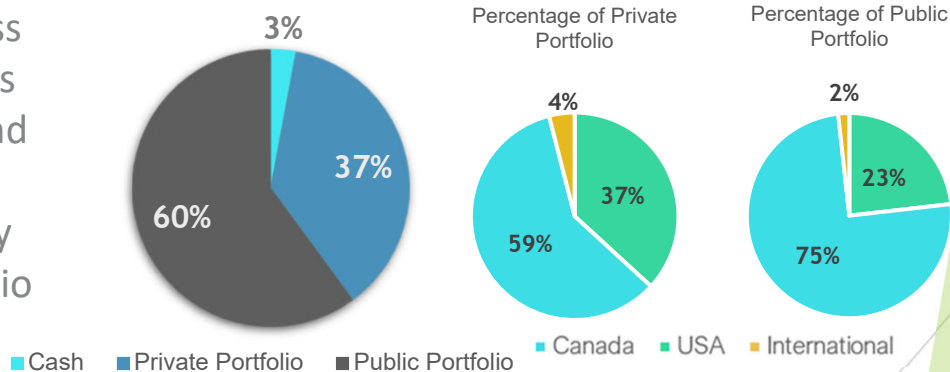
- MJBiz Conference in Las Vegas was well attended with 158 Speakers, 27,600 Cannabis Professionals, and 1,027 Exhibitors
- Green Relief announced private placement of special warrants
- **CGOC announces Normal Course Issuer Bid for its common shares (Nov/20/2018)**

TOP 10 HOLDINGS (at cost)

PUBLIC PORTFOLIO	LISTING & SYMBOL	PRIVATE PORTFOLIO
C21 Investments Inc.	CSE: CXXI	Bhang Corporation
CannTrust Holdings Inc.	TSX: TRST	Bien Ventures Ltd.
Cresco Labs	Listing Pending	Global Cannabis Innovators Corp.
HEXO Corp.	TSX: HEXO	Green Relief Inc.
Indiva Limited	TSX-V: NDVA	Herbs Holdings Ltd.
Organigram Holdings Inc.	TSX-V: ORG	Hydrx Farm Ltd.
Planet 13 Holdings Inc.	CSE: PLTH	Jushi Inc.
Sunniva Inc.	CSE: SNN	CB2 Insights (formerly "Sail Cannabis")
Valens Groworks Corp.	CSE: VGW	Whistler Medical Medical Corporation
VIVO Cannabis	TSX-V: VIVO	Vireo Health Inc.

Geographic Breakdown

CGOC offers access to key investments in Canada, USA and International markets, driven by its private portfolio investments.



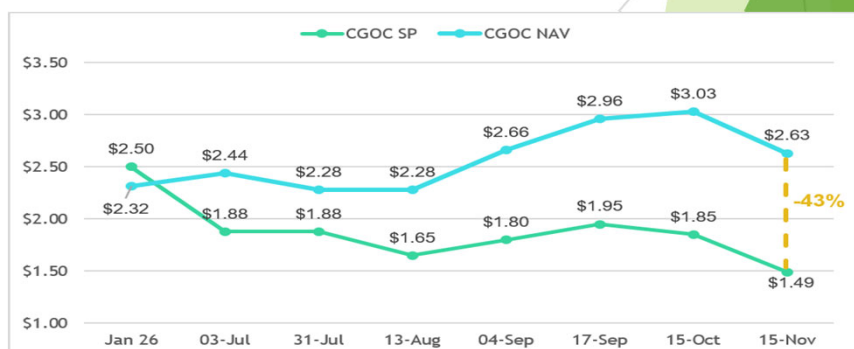
INCEPTION DATE: January 26, 2018

Share Price: C\$ 1.49 (Nov. 15.2018)

Warrant Price: C\$0.22 (Nov. 15.2018)

NET ASSET VALUE: C\$2.63

(as Nov.15. 2018)



THE CGOC ADVANTAGE



ACTIVELY MANAGED INVESTMENTS

Combined investment and cannabis experience to actively manage investments in public cannabis companies that have exhibited strong growth and demonstrate great potential for profitability.



PRE-IPO DEAL FLOW

Access to meaningful deal flow.



EARLY MOVER ADVANTAGE

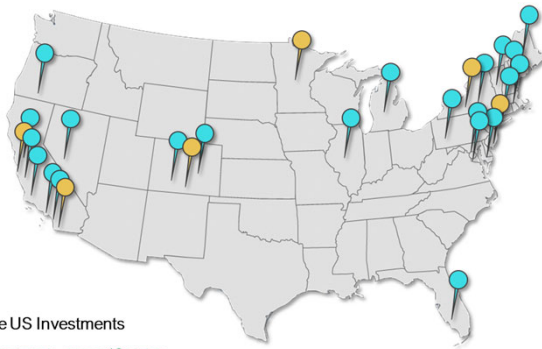
Exposure to investment opportunities in the high growth, multifaceted global cannabis industry before large institutional investors.



PRICING POWER

Established relationships facilitate directly sourced deals with issuers, customize structures and negotiate favorable terms on behalf of the Corporation.

Your Gateway to the US Cannabis Market

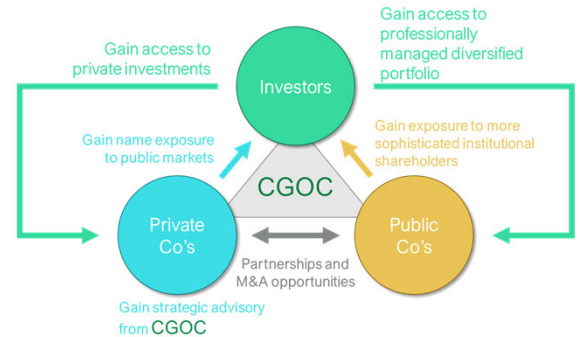


Private US Investments

- 8 investments across 18 states
- 7 investments across 7 states in pipeline

CGOC Network Advantage

Creating value that results in proprietary deal flow



Canada leading a unique value-creation opportunity

Canadian Market

By 2025, Canadian Cannabis market is forecasted to be on par with the size of beer & tobacco today.⁽¹⁾



US Market

While the current regulatory environment remains challenging, change is happening fast. New research estimates suggest increasing long-term industry potential.



Canada in the Global Market

Canadian companies and investors have tremendous opportunities globally, given Canada's current position as a change leader in the global industry.

Canada leading the world
ACMPR legislation becoming a standard framework globally

Canadian companies expanding globally:
14 companies expanding across 13 markets

Global medical market growth:
+21% CAGR 2018-2022⁽³⁾

(1) Source: Eight Capital
(2) Source: Latest Research reports from Cowen and Company
(3) Source: Arcview



[linkedin.com/company/cgocorp](https://www.linkedin.com/company/cgocorp)

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